**SUITE 110** 

TX

77046

(Street) **HOUSTON** 

FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

OMB APPROVAL OMB Number: Estimated average burden

0.5

|  |                   |   |   |        | •  | SECURITIES  |                                  |                        |  | hours per  | response: 0.5 |  |
|--|-------------------|---|---|--------|--|---|----------------------------------|------------------------|--|--|---------------|--|
|  |                   |   |   |        |  | 16(a) of the Securities Exchange<br>f the Investment Company Act of   |                                  |                        |  |  |               |  |
| 1. Name and Address of Reporting Person*  Oxy Holding Co (Pipeline), Inc.  (Last) (First) (Middle)  5 GREENWAY PLAZA |                   |   | 2. Date of Event<br>Requiring Statement<br>(Month/Day/Year)<br>11/15/2016 |        |  | 3. Issuer Name and Ticker or Trading Symbol PLAINS ALL AMERICAN PIPELINE LP [ PAA ]   |                                  |                        |  |  |               |  |
|  |                   |   |   |        |  | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner  Officer (give title X Other (specification)  See remarks |                                  |                        | 5. If Amendment, Date of Original Filed (Month/Day/Year) |  |               |  |
| SUITE 110  (Street)  |                   |   |   |        |  |   |                                  |                        | cable Line)  | Form filed by One Reporting Person                         |               |  |
| (Street) HOUSTON TX  | 77046             |   | _   |        |  |   |                                  |                        |  | X Form filed by More than One Reporting Person             |               |  |
| (City) (State)   | (Zip)             |   | Table I N   |        |  | tive Conveition Depotion  | ally Overage                     |                        |  |  |               |  |
| 1. Title of Security (Instr. 4)  |                   |   |   | 011-10 |  | 2. Amount of Securities Beneficially Owned (Instr. 4)  3. Ownership Form: Direct (I) or Indirect (I) (Instr. 5)                                       |                                  |                        | (D) (Instr. 5)   |  |               |  |
|  |                   | (e  |   |        |  | re Securities Beneficially<br>ants, options, convertib  |                                  | 5)                     |  |  |               |  |
| 1. Title of Derivative Security (Instr. 4)   |                   | 2. Date Exercisable an<br>Expiration Date<br>(Month/Day/Year) |   | e and  | 3. Title and Amount of Securi<br>Underlying Derivative Securit |   |                                  | ersion<br>ercise       | 5.<br>Ownership<br>Form:<br>Direct (D)                   | 6. Nature of Indirect<br>Beneficial Ownershi<br>(Instr. 5) |               |  |
|  |                   |   | Date Expi<br>Exercisable Date   |        | ration   | Title   | Amount or<br>Number of<br>Shares | Derivative<br>Security |  | or Indirect<br>(I) (Instr. 5)                              |               |  |
| See footnote <sup>(1)</sup>  |                   |   | (1)   | (      | 1)   | Class A Shares  | 29,977,890                       | (                      | 1)   | D  |               |  |
| 1. Name and Address of I  Oxy Holding Co  (Last)  5 GREENWAY PLA  SUITE 110  | (Pipeline), Inc.  | (Middle   | e)  | _      |  |   |                                  |                        |  |  |               |  |
| (Street) HOUSTON   | тх                | 77046   | 6   |        |  |   |                                  |                        |  |  |               |  |
|  | (State)           | (Zip)   |   |        |  |   |                                  |                        |  |  |               |  |
| 1. Name and Address of I<br>Occidental Trans   |                   | ng Co   | <u>orp</u>  |        |  |   |                                  |                        |  |  |               |  |
| (Last) 5 GREENWAY PLA SUITE 110  | (First)<br>ZA     | (Middl  | e)  |        |  |   |                                  |                        |  |  |               |  |
| (Street)<br>HOUSTON  | ТХ                | 77046   | 6   |        |  |   |                                  |                        |  |  |               |  |
| (City)   | (State)           | (Zip)   |   |        |  |   |                                  |                        |  |  |               |  |
| 1. Name and Address of I<br>OXY USA INC  | Reporting Person* |   |   |        |  |   |                                  |                        |  |  |               |  |
| (Last) 5 GREENWAY PLA  | (First)           | (Middle   | e)  |        |  |   |                                  |                        |  |  |               |  |

| (City)   | (State)        | (Zip) |  |  |  |  |
|--|----------------|-------|--|--|--|--|
| 1. Name and Address of Reporting Person*  OCCIDENTAL PETROLEUM CORP /DE/ |                |       |  |  |  |  |
| (Last) 5 GREENWAY PL SUITE 110   | GREENWAY PLAZA |       |  |  |  |  |
| (Street)<br>HOUSTON  | TX             | 77046 |  |  |  |  |
| (City)   | (State)        | (Zip) |  |  |  |  |

## **Explanation of Responses:**

1. Oxy Holding Company (Pipeline), Inc. ("OHC") owns directly 29,977,890 Class A Units representing limited partner interests (the "Class A Units") in Plains AAP, L.P. ("AAP"). The limited partnership agreement of AAP provides, among other things, that OHC will have the right, at any time and from time to time and subject to certain transfer restrictions, to cause AAP to redeem all or a portion of its Class A Units for common units representing limited partner interests in the Issuer, on a one-for-one basis.

## Remarks

Bernard Francis Figlock III is a director of the general partner ("PAGP GP") of Plains GP Holdings, L.P. ("PAGP"). PAGP GP manages the business and affairs of PAGP, and through its wholly owned subsidiary, Plains All American GP LLC, the business and affairs of AAP and the Issuer. Based on the relationship of Mr. Figlock and the Reporting Persons (as defined below), the Reporting Persons may be deemed directors by deputization of the Issuer. OHC, Occidental Transportation Holding Corporation ("OTHC") and OXY USA INC. ("OXY USA") are wholly owned subsidiaries of Occidental Petroleum Corporation ("Occidental" and, together with OHC, OTHC, and OXY USA, the "Reporting Persons"). The filing of this Statement shall not be construed as an admission that any Reporting Person is, for purposes of Section 13(d) of the Exchange Act, as amended, the beneficial owner of any security.

/s/ Nicole E. Clark, Vice President and Secretary of Oxy
11/18/2016 Holding Company (Pipeline), Inc. /s/ Nicole E. Clark, Vice President and Secretary of 11/18/2016 Occidental Transportation **Holding Corporation** /s/ Nicole E. Clark, Vice President and Secretary of 11/18/2016 OXY USA Inc. /s/ Marcia E. Backus, SVP and General Counsel of Occidental 11/18/2016 Petroleum Corporation \*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.